

## Initial Information

Name \_\_\_\_\_ Date of Birth \_\_\_\_\_ Age \_\_\_\_\_ Gender Identity \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Preferred Phone \_\_\_\_\_ Email \_\_\_\_\_

May I leave a message? Yes No

Relationship Status \_\_\_\_\_ Occupation \_\_\_\_\_

Emergency Contact \_\_\_\_\_ Phone \_\_\_\_\_

May I leave a message? Yes No

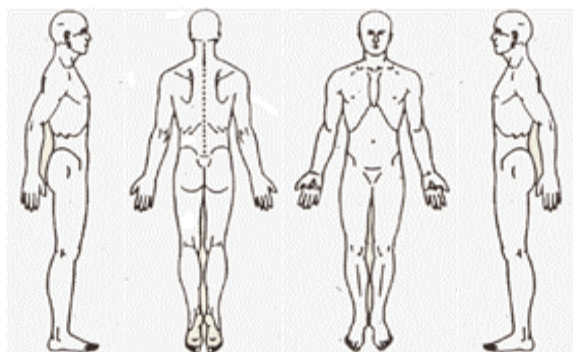
Relationship to Client \_\_\_\_\_

If your doctor or another healthcare practitioner referred you, please provide practitioner's name and phone number:

Practitioner \_\_\_\_\_ Phone \_\_\_\_\_

### Primary Concern

Is there an area of the body where you are experiencing tension, stiffness, pain, other discomfort?  
Please indicate:



Do you experience difficulties with any of the following?

<u>Physical</u>	<u>Mental</u>	<u>Emotional</u>	<u>Social</u>
Sleep	Memory	Fears	Withdrawal
Eating	Concentration	Worries	Relationship
No energy	Decisions	Sadness	
Restlessness	Confusion	Worthlessness	
Excess energy	Paranoia	Guilt	
	Hallucinations	Hopelessness	
	Flashbacks	Euphoria	
		Grief	
		Irritability	
		Temper outbursts	
		Low motivation	

Is there anything else you think may be helpful to know? \_\_\_\_\_

Estimate the severity of above problem: Mild Moderate Severe Very severe

**Lifestyle Issues**

Do you experience unmanaged stress in your work, family, other aspects of your life? YES NO  
Do you sit for long periods of time at a workstation, computer, or while driving? YES NO  
Do you perform repetitive movements in your work, sports, hobby? YES NO  
Do you exercise on a regular basis? YES NO  
Do you use tobacco products? YES NO  
Do you drink alcohol? YES NO  
Do you drink beverages with caffeine in them? YES NO  
How much water do you drink on an average day? \_\_\_\_\_

**Medical and Mental Health Concerns**

Please list any injuries, surgeries, medical or mental health diagnoses (past and present) and your age at the time of injury/surgery/diagnosis:

Injuries/Surgeries/Diagnoses Age  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Are you taking prescription medication, herbal remedies, over-the-counter medication, vitamins? YES NO

If yes, what do you take? \_\_\_\_\_ Reason? \_\_\_\_\_

Have you ever been hospitalized for medical or mental health reasons? YES NO

If yes, why? \_\_\_\_\_ When? \_\_\_\_\_

**Receipt of Practice Policies and Privacy Notice**

I have received Practice Policies and Privacy Practices for Balance Integrative Care; I understand them and agree to comply with them.

\_\_\_\_\_  
**Client/Guardian Name (print) Date Signature**

**Consent**

I, \_\_\_\_\_, (print name) understand that the services I receive are provided for the purpose of pain management, relaxation, and/or relief of muscular tension and emotional concerns. I understand that during treatment, unpleasant memories, feelings, or thoughts may occur resulting in emotional discomfort. Since collaboration with medical may be indicated prior to and/or throughout treatment, I affirm that I have stated all my known medical and mental health conditions, and answered all questions honestly. I agree to keep the therapist updated as to any changes in my medical profile and understand that there shall be no liability on the therapist's part should I fail to do so.

I agree to give 24-hour notice for a scheduled session that I am unable keep. I am aware that I may be charged for any missed sessions or for sessions that I do not give 24-hour notice to cancel or reschedule.

\_\_\_\_\_  
**Client/Guardian Name (print) Date Signature**